

DISCLOSURE

Corporate Equity Interests

Background

Premier Healthcare Solutions, Inc. ("PHSI"), pursuant to its Group Purchasing Code of Conduct, discloses to its members and the public any equity interests held by it (or any of its subsidiary companies) in a Participating Vendor. A Participating Vendor is a vendor that has a contract, or submits a formal bid or offer to contract, to provide goods or services to members.

In addition, PHSI discloses any equity interests held in a Potential Vendor. A Potential Vendor is a vendor of products or services to the healthcare industry that does not have a contract to provide goods or services to members, nor has it currently submitted a formal bid or offer to contract.

Participating Vendors

Pursuant to the Group Purchasing Code of Conduct, the Board of Directors has approved the retention of equity interests by PHSI in the following Participating Vendors:

SVS LLC d/b/a S2S Global is a direct sourcing company wholly-owned subsidiary of PHSI. S2S Global vertically integrates the supply chain by providing Premier members with factory direct products, driving meaningful cost savings along with supply chain transparency. S2S Global sources products directly from the manufacturers and is dedicated to constantly expanding its product offerings with a focus on those product lines that will provide Premier members the greatest savings. S2S Global is not required to participate in any national product category competitive bidding process. Other Vendors in the product category competitive bidding process offering Premier members a choice between S2S Global and competing Vendors are awarded group purchasing agreements. Further, Premier members have no obligation to purchase products sourced through S2S Global.

PHSI holds a minority interest in FFF Enterprises, Inc. ("FFF"), a distributor of plasma products, vaccines, biosimilars, and other specialty pharmaceuticals and biopharmaceuticals. FFF is required to participate in the sourcing and competitive bidding process.

PHSI holds a minority interest in its consolidated subsidiary ExPre Holdings, LLC, the holding company of a minority interest in Exela Holdings, Inc. ("Exela") (the holding company of Exela Pharma Sciences, LLC), an integrated specialty pharmaceutical company that develops, manufactures and markets proprietary and generic sterile injectable products. Exela is required to participate in the sourcing and competitive bidding process.

PHSI holds a minority interest in its consolidated subsidiary PRAM Holdings, LLC, the holding company of a minority interest in Prestige Ameritech Ltd. ("Prestige"), a domestic manufacturer of masks and other Personal Protective Equipment ("PPE"), whereby our members obtain a direct source to critical PPE. Prestige is required to participate in the sourcing and competitive bidding process.

PHSI holds a minority interest in VPx LP, which holds an interest in VGYAAN Pharmaceuticals LLC ("VGYAAN"), privately held specialty pharmaceutical company concentrated on developing and commercializing clinically critical therapies across a variety of dosage forms and therapeutic categories. VGYAAN is required to participate in the sourcing and competitive bidding process.

PHSI holds a minority interest in OpusVi Limited, a healthcare-focused workforce development company dedicated to creating specialized education programs with prominent industry and university partners. OpusVi Limited is required to participate in the sourcing and competitive bidding process.